



CLARIFICATION ON ARTICLE IN THE BUSINESS TIMES DATED 14 FEBRUARY 2012

The Board of Directors (the “**Board**”) of Yoma Strategic Holdings Ltd. (the “**Company**”) refers to the article “Yoma buys land rights for Myanmar project” which is published in The Business Times today, 14 February 2012.

The Board wishes to make it clear that the Company is proposing to acquire economic interests in relation to the land development rights in the Star City project in Myanmar and not the land rights themselves (as referred to in the newspaper article). Shareholders are advised to refer to the Company’s announcement dated 13 February 2012 for information relating to the proposed acquisition of the Star City project (the “**Announcement**”).

Unless otherwise stated, all terms are as defined in the Announcement.

ON BEHALF OF THE BOARD

ANDREW RICKARDS
CEO
14 February 2012

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