



THE PROPOSED RESTRUCTURING OF THE COMPANY'S INTEREST IN THE GRAND CENTRAL PROJECT IN DALIAN

The Board of Directors (the "**Board**") of Yoma Strategic Holdings Ltd. (the "**Company**") refers to the announcements of the Company dated 17 November 2011 and 31 January 2012.

The Board is pleased to announce that a circular dated 3 February 2012 (the "**Circular**") containing information relating to the proposed restructuring of the Company's interest in the Grand Central project (the "**Proposed Restructuring**") in Dalian will be despatched to the shareholders of the Company (the "**Shareholders**") to seek the approval of the Shareholders for the Proposed Restructuring at an extraordinary general meeting to be convened (the "**EGM**").

The EGM is to be held at Ballroom 1, Level 3, Amara Hotel, 165 Tanjong Pagar Road, Singapore 088539 on 20 February 2012 at 10.00 a.m. The Notice of EGM is set out in the Circular and a copy of the Notice of EGM is attached to this announcement.

ON BEHALF OF THE BOARD

ANDREW RICKARDS
CEO
3 February 2012

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