
INTERIM DIVIDEND AND NOTICE OF BOOKS CLOSURE DATE

The Board of Directors of Yoma Strategic Holdings Ltd. (the “**Company**”) wishes to announce the payment of an interim one-tier tax exempt dividend of 0.5 Singapore cents per ordinary share for the financial year ending 31 March 2012.

Notice is hereby given that the Share Transfer Books and Register of Members of the Company will be closed on 11 April 2012 for the purpose of determining Members' entitlements to the interim dividend.

Duly completed Registrable Transfers in respect of ordinary shares in the Company received by the Company's Share Registrar, B.A.C.S. Private Limited, 63 Cantonment Road Singapore 089758 up to close of business at 5.00 p.m. on 11 April 2012 will be registered to determine Members' entitlements to the proposed said dividend.

Subject to the aforesaid, Members whose Securities Accounts (with The Central Depository (Pte) Limited) are credited with ordinary shares in the capital of the Company at 5.00 p.m. on 11 April 2012 will be entitled to the proposed said dividend.

The one-tier tax exempt interim dividend will be paid on 25 April 2012.

BY ORDER OF THE BOARD

Serge Pun
Executive Chairman
29 March 2012

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